



GLADSTONE PACIFIC NICKEL LTD

Notice of Annual General Meeting - 2008

Notice is given that the Annual General Meeting (“AGM”) of members of Gladstone Pacific Nickel Limited (ACN 104 261 887) will be held as follows:

Date: Thursday 28 November 2008
Time: 7.00 pm – Brisbane, Australia (AEST)
Venue: Level 7, 380 Queen Street, Brisbane, 4000.

Agenda

1. Receipt of Reports

To receive the Directors’ Report, Financial Report and Independent Auditor’s Report of Gladstone Pacific Nickel Limited for the financial year ending 30 June 2008.

These Reports are contained in the Company’s Annual Report distributed to shareholders, copies of which will be available at the AGM location.

2. Election of directors

2.1. To consider and, if thought appropriate, pass the following Ordinary Resolution:

“That Domenic Martino, a Director retiring in accordance with the Constitution, being eligible, is re-elected as a Director of Gladstone Pacific Nickel Limited.”

2.2. To consider and, if thought appropriate, pass the following Ordinary Resolution:

“That Benjamin Hill, a Director retiring in accordance with the Constitution, being eligible, is re-elected as a Director of Gladstone Pacific Nickel Limited.”

3. Other business

To consider any other business that may lawfully be brought to the meeting.

By Order of the Board.

James G Henderson
Chairman

Dated: 29 October 2008

Level 7 380 Queen Street Brisbane Qld 4000 Australia / PO Box 10267 Adelaide Street Brisbane Qld 4000 Australia

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ABN 27 104 261 887

OFFICES IN BRISBANE / GLADSTONE / NEW CALEDONIA / BEIJING / SOLOMON ISLANDS

Member of the Australia China Business Council



GLADSTONE PACIFIC NICKEL LTD

ANNUAL GENERAL MEETING TELECONFERENCE REGISTRATION

Shareholders will have the opportunity to participate informally in the Annual General Meeting by Teleconference. However, you will not be considered to be in attendance for quorum and voting purposes unless you physically attend at the meeting venue. If you wish to participate by Teleconference you will need to complete and forward a proxy form (in accordance with the instructions below) in order to vote your shares. If you decide to participate by Teleconference you will be allowed to speak and ask questions at the Annual General Meeting.

To register for participation in the Teleconference for the Annual General Meeting, please contact Gladstone Pacific Nickel by telephone, fax or email providing your contact details. The dial-in number and participant pass code details will be forwarded to you before the Annual General Meeting.

Local times on 28 November 2008 for London and Canada participants to participate by Teleconference in the Annual General Meeting are: 9.00 am London, United Kingdom (UCT), 4.00 am Toronto, Canada (EST)

Notes:

- In accordance with Regulation 7.11.37 of the Corporations Regulations 2001 (Australia), the Company determines that the shareholding of each shareholder for the purposes of ascertaining voting entitlements for the Annual General Meeting will be as it appears in the share register of the Company at 7.00 pm (AEST) on 26 November 2008.
- A member of the Company, who is registered on the member's register, is entitled to attend and vote in person or by proxy. A proxy form is enclosed. The proxy form must be received at either address below by no later than 7.00 pm Australian Eastern Standard Time or 9.00 am UCT on Wednesday 26 November 2008. A proxy can be sent or delivered to the following locations by mail or fax:

Computershare Investor Services PLC
PO Box 1075
The Pavilions
Bridgwater Road, Bristol B599 7NH UK
or by facsimile to: +44 (0) 870 703 6109

Gladstone Pacific Nickel Ltd
GPO Box 10267, Adelaide Street, Brisbane
QLD 4000 Australia
or by facsimile to: + 61 (0) 7 3231 7199

- Depository Interest holders are not entitled to appoint a proxy but should contact the Company's registrar, Computershare Investor Services PLC, regarding the exercise of rights as a Depository Interest holder.
- Any Directors of the Company who are unable to attend the meeting will participate by telephone.
- The Company's auditors, Ernst & Young, will be available by telephone to answer any questions.

Registered Office:

Level 7
380 Queen St
Brisbane Qld. 4000 Australia

GPO Box 111
Brisbane Qld 4001

Web: www.gladstonepacific.com.au
Email: info@gladstonepacific.com.au

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