

Regulatory Announcement

[Go to market news section](#)



Company Gladstone Pacific Nickel Limited
TIDM GPN
Headline Additional Listing
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Gladstone Pacific Nickel Limited
12 September 2007

12 SEPTEMBER 2007

GLADSTONE PACIFIC NICKEL LIMITED (ACN 104 261 887)

Additional Listing

The Directors of Gladstone Pacific Nickel Limited ("Gladstone" or "the Company") advise that they have allotted 1,161,800 ordinary shares in the Company to Special Warrant Holders, in accordance with the terms of the Special Warrants following the exercise of Special Warrants by investors who participated in the US\$40 million placing announced on 7 June 2007.

The new shares rank pari passu with the Company's issued ordinary shares. The ordinary shares are listed on the Toronto Stock Exchange, and application will be made for the shares to be admitted for trading on AIM on September 18, 2007. The shares are subject to a four-month lock-in period that expires on December 1, 2007 and cannot be traded on AIM or the Toronto Stock Exchange prior to that expiry date.

As a result of this allotment the Company will have 39,490,646 ordinary shares on issue.

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Note to Editors:

Gladstone Pacific Nickel Limited (GPNL) is an Australian mining development company presently undertaking an Integrated Definitive Feasibility Study (IDFS) for the Gladstone Nickel Project (GNP). The company's vision is to build a major

long-life nickel cobalt refinery at the deepwater Port of Gladstone, in Central Queensland, Australia, treating abundant high grade nickel laterite ores from New Caledonia and other south-west Pacific islands, underpinned by beneficiated ores from its own Marlborough deposits. The Project has the potential to be one of the largest of its type in the world producing some 126,000 tpa nickel (8-10% of global nickel demand) and 10,400 tpa of cobalt metal from its first two stages.

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